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Creditor	Claim #	Class	Amount expected to be allocated	Percent to be paid	Amount to be paid	Proposed Monthly Payment	Principal					Interest				
							2013	2014	2015	2016	2017	2013	2014	2015	2016	2017

CLASS 1: ADMINISTRATIVE CLAIMS n/a 1 100% \$ 84,750 \$ 84,750 \$ - \$ - \$ - \$ - \$ - \$ -

CLASS 2: SECURED 4 2 100% 1,879,151 21,231 159,831 168,008 176,604 185,639 195,137 94,941 86,764 78,168 69,133 59,635

Banco Popular	2	1,879,151	100%	1,879,151	21,231	159,831	168,008	176,604	185,639	195,137	94,941	86,764	78,168	69,133	59,635
Evangelina Milian	2	239,327	100%	239,327	3,989	47,865	47,865	47,865	47,865	47,865	8,152	9,046	8,235	7,416	6,589
Small Business Administration	2	1,015,732	100%	1,015,732	7,482	74,150	80,739	81,550	82,389	83,196	103,093	95,810	86,403	76,549	66,224
Total Class 2		3,134,210		3,134,210	32,702	281,847	286,612	306,019	315,873	326,189					

CLASS 3: GENERAL UNSECURED 1983-01 Corp 3 100% 1,254 21 251 251 251 251 251 230

1983-01 Corp	3	1,254	100%	1,254	21	251	251	251	251	230					
Autoridad De Energia Electrica	3	57,291	100%	57,291	955	11,458	11,458	11,458	11,458	10,503					
BPPR	3	120,396	100%	120,396	2,006	24,077	24,077	24,077	24,077	22,071					
Cedilac Uniforms	3	1,730	100%	1,730	29	346	346	346	346	317					
Carlos Raul Pares Bras	3	3,352	100%	3,352	56	670	670	670	670	815					
Centro Investigaciones y Policia Privada, Inc.	3	2,259	100%	2,259	38	452	452	452	452	414					
CRIM	2	47,080	100%	47,080	784	9,412	9,412	9,412	9,412	8,628					
Departamento de Hacienda	3	213,009	100%	213,009	3,550	42,602	42,602	42,602	42,602	38,052					
Drug Unlimited, Inc.	3	1,816	100%	1,816	30	383	383	383	383	333					
ERGA/C Contrators	3	1,643	100%	1,643	27	329	329	329	329	301					
Excelent Cleaning Group	3	1,866	100%	1,866	31	373	373	373	373	342					
Emplecos Ahora, Inc./Farmacia Summit Hills	3	3,464	100%	3,464	58	693	693	693	693	635					
Farmacia Summit Hill	3	3,123	100%	3,123	52	625	625	625	625	573					
Fondo Del Seguro Del Estado	3	29,896	100%	29,896	495	5,939	5,939	5,939	5,939	5,444					
Fondo Del Seguro Del Estado	3	16,703	100%	16,703	278	3,341	3,341	3,341	3,341	3,062					
IRS	1	194,766	100%	194,766	3,246	38,953	38,953	38,953	38,953	35,707					
Laida Pla	3	2,128	100%	2,128	35	428	428	428	428	390					
Medics	3	1,882	100%	1,882	31	376	376	376	376	345					
Mitradero Capital	3	45,000	100%	45,000	750	9,000	9,000	9,000	9,000	8,250					
Municipality of San Juan	3	21,349	100%	21,349	366	4,270	4,270	4,270	4,270	3,914					
Policia Privada	3	2,011	100%	2,011	34	402	402	402	402	369					
SANOFI-ADVENTIS	3	1,321	100%	1,321	22	264	264	264	264	242					
Total class 3		773,109		773,109	12,885	154,622	154,622	154,622	154,622	141,737					

CLASS 4: Stockholders 3,992,089 45,687 438,469 451,234 460,641 470,495 467,935

TOTAL CLASSES		3,907,319		3,992,089	45,687	438,469	451,234	460,641	470,495	467,935	103,093	95,810	86,403	76,549	66,224
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PRIORITIES 2 2 100% 10,147 282 3,382 3,382 3,382 3,382 279 169 64

CRIM	2	10,147	100%	10,147	282	3,382	3,382	3,382	3,382	279	169	64
Departamento de Hacienda	5	192,008	100%	192,008	5,334	64,003	64,003	64,003	64,003	19,819	12,071	4,224
IRS	1	385,472	100%	385,472	10,708	128,491	128,491	128,491	128,491	10,614	6,438	2,262
Municipality of San Juan	3	93,239	100%	93,239	2,560	31,080	31,080	31,080	31,080	2,567	1,557	548

TOTAL PRIORITIES \$ 680,867 \$ 18,913 \$ 226,956 \$ 226,956 \$ 226,956 \$ - \$ -

TOTAL		\$ 4,598,166		\$ 4,672,936	\$ 64,500	\$ 663,424	\$ 676,190	\$ 687,996	\$ 470,495	\$ 467,935	\$ 136,373	\$ 116,046	\$ 93,502	\$ 76,549	\$ 66,224
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